

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Bank of East Asia, Limited
Date Submitted	04/07/2011

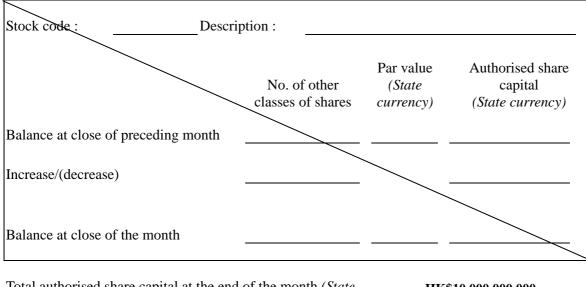
I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code :	00023	Description :	Ordinar	y Shares
		No. of ordin shares	nary (State currency)	Authorised share capital (State currency)
Balance at close of	preceding m	onth 4,000,000,	000 HK\$2.50	HK\$10,000,000,000
Increase/(decrease)		Nil		Nil
Balance at close of	the month	4,000,000,	000 <u>HK</u> \$2.50	HK\$10,000,000,000
(2) Stock code : _		Description :		
		No. of ordin shares	Par value nary (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	onth		
Increase/(decrease)			_	
Balance at close of	the month			

2. Preference Shares

Stock code :	N/A Desci	ription : Su	ibstitute Pref	erence Shares
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month	500,000	_US\$1,000	US\$500,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the	month	500,000	US\$1,000	US\$500,000,000

3. Other Classes of Shares



Total authorised share capital at the end of the month (StateHK\$10,000,000,000currency) :US\$500,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,058,538,283	<u>N/A</u>	Nil	N/A		
Increase/ (decrease) during the month	100,000	N/A	Nil	<u>N/A</u>		
Balance at close of the month	2,058,638,283	N/A	Nil	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including AGM					No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date	Movement during the month		thereto	as at close of the month		
(dd/mm/yyyy) and [–] class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
15544010	Glunteu	Enereiseu	Cuncentea	Lapsea		
1. Staff						
Exercise price						
HK\$ 42.84	Nil	Nil	Nil	Nil	Nil	2,035,000
(12/04/2007)						
Ordinary shares						
(Note 1)						
2. Staff						
Exercise price						
HK\$ 40.09	Nil	Nil	Nil	Nil	Nil	4,070,000
(12/04/2007)						.,,
Ordinary shares						
(Note 1)						
3. Staff						
Exercise price		100.000			N 741	
HK\$ 21.25	Nil	100,000	Nil	Nil	Nil	3,595,000
(12/04/2007) Ordinary shares						
(Note 1)			·			
(1000 1)						
4. Staff						
Exercise price						
HK\$ 28.49	Nil	Nil	Nil	Nil	Nil	5,950,000
(12/04/2007)						
Ordinary shares						
(Note 1)						

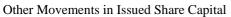
					For Main Board and C	GEM listed issuers
Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and —		Movement duri	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
5. Staff Exercise price HK\$ 32.00 (19/04/2011) Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,950,000
(Note 1)		To	•	ary shares) nce shares) Dther class)	100,000 Nil N/A	
Total funds raised dur options (State currenc	-	n from exercise o		\$2,125,000.0	0	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value close of the thereto Description of warrants close of during the at close of the nominal month (Date of expiry - dd/mm/yyyy) value preceding month month month / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) () 2. / (/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. / (/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) (Other class)

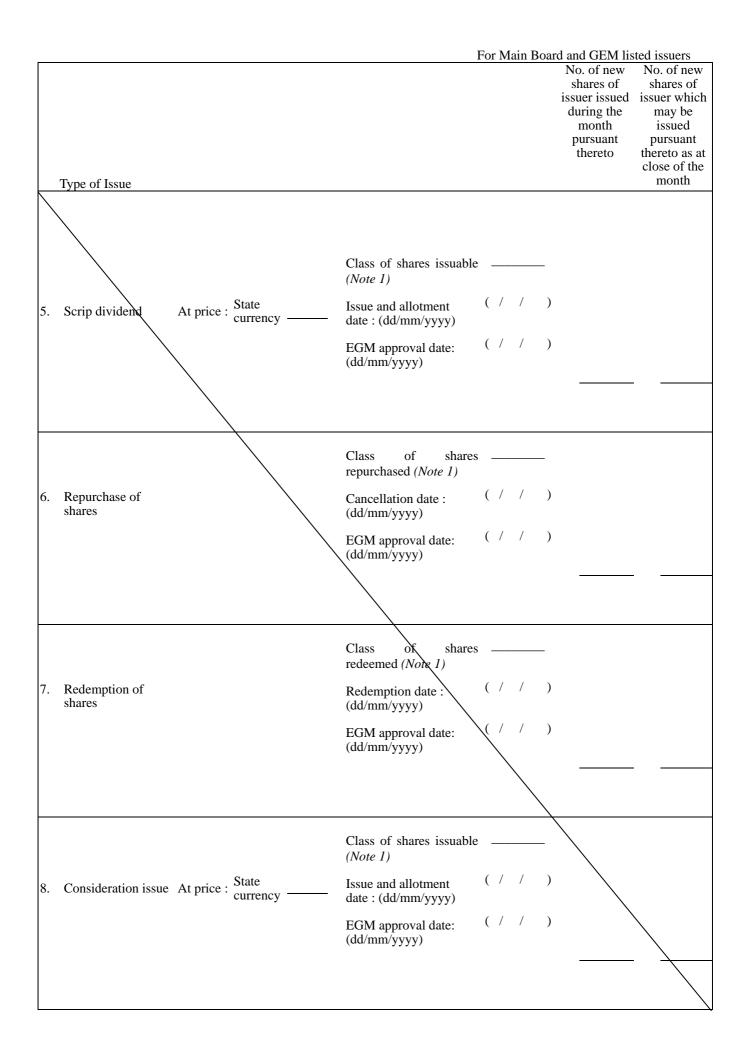
Convertibles (i.e. Convertible in	to Sharas of the I	squar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	∇					
	-\					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		$\overline{}$				
(if applicable)		\mathbf{i}				
(dd/mm/yyyy)	(/ /)	-				
	_	\sim				
	_	\backslash	\ \			
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)			\backslash			
Subscription price			\backslash			
EGM approval date (if applicable)				\backslash		
	(/ /)			\backslash		
4.	_					
				\backslash		
					<u> </u>	
Stock code (if listed) Class of shares					\backslash	
issuable (Note 1)						
Subscription price					\backslash	
(if applicable) (dd/mm/yyyy)						
(dd/11111/yyyy)	(/ /)			nary shares)		
				ence shares) Other class)		
			(

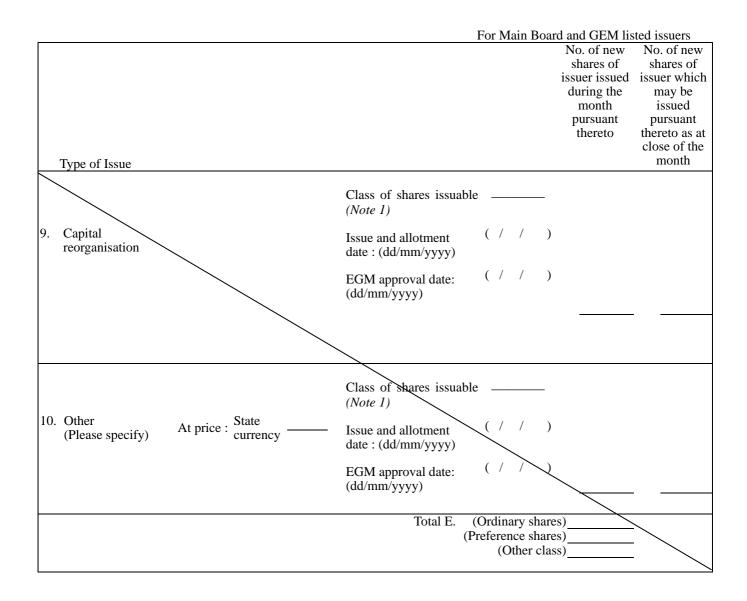
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
<u>h</u>		
	-	
shares (Note 1)	-	
2.		
	-	
shares (Note 1)		
3.		
··		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		
	1	



	Type of Issue	ued Share Capital						No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\setminus			Class of shares issuable (<i>Note 1</i>)	_			_		
1.	Rightsissue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	_			_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)	_			-		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yxyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)	_			_	\ \	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)	\backslash	
			EGM approval date: (dd/mm/yyyy)	(/	/)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	100,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any)):
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Submitted by:	Law Chun Tak, Alson	
Title:(Dire	Company Secretary ector, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.